Estimating XG

SOFTWARE

This document contains summary information on new features, late-breaking product information, updates, and troubleshooting tips not covered in the Trimble® Estimating XG documentation.

Introduction

These release notes describe the features and enhancements that are new in version 2.2.1 of the Estimating XG, for the following components only:

- XG Framework
- XG Common
- XG Estimating
- XG Reporting (related to XG Estimating)

For further support information, go to http://mep.trimble.co.uk/support.

New features and changes

The improvements that have been made to the Estimating XG software are summarised in the following table.

Upgrade procedure

Updates will be made available and automatically downloaded via Trimble LiveUpdate.

Version: 2.2.1

Date: 2016

Month: November

ENHANCEMENTS AND FEATURES	
Jira ID	**Description**
MEPEU-2378	General - An advanced configuration option has been added to allow a company to define a specific SQL database for temporary tables to be created in rather than utilising the default SQL TempDB
MEPEU-2236	Settings - To **optimise** the load **speed** when opening an existing estimate for the first time or if it was saved with 'All Items' selected in the Job Structure a new setting has been added to default the job structure selection to the **first level**. *Settings / Enquiry Options / Select First Level when opening an estimate*

BUG FIXES	
Jira ID	**Description**
MEPEU-2363	Migration - The **Enterprise** migration routine has been updated to resolve an issue that could prevent the **Speed Menu** from successfully migrating
MEPEU-2248	Tender - Double clicking the 'Commodities' group option within Bill Adjustments no longer caused duplication of lines
MEPEU-2237	Tender - Resolved an issue reported by some users where adjusted rates within Bill Adjustments changed
MEPEU-2182	General - For users who are migrating their database from **Enterprise** Estimating, the migration routine has been enhanced to include the **User Code** field
MEPEU-2143	Takeoff - **Deleting** an item from **Selected Items** in the **Speed Menu** no longer prevents the other selected items from being added to the estimate
MEPEU-2139	Takeoff - Rectified a refresh issue with **levels** that caused existing levels to **disappear** from view for some users
MEPEU-2138	Administration - Clicking the **Description Preferences** button on the **Products** ribbon no longer results in an error being displayed
MEPEU-2131	General - Resolved an issue which prevented users from **Importing** an **Extreme Estimating Estimate** on **64 bit** operating systems
MEPEU-2088	Reports - Resolved formatting issues on the Quantified Schedule of Rates report
MEPEU-2084	Administration - The **Minor Project Types** grid no longer displays a blank screen if you order by the **Description** column
MEPEU-2069	General - The default **Working Week** is now set correctly when EstimatingXG is initially installed
MEPEU-2056	Takeoff - Rectified the issue which caused an occasional error to display when selecting the **Best Discounts** option on the **Analysis & Adjustments** ribbon bar
MEPEU-2055	Tender - Resolved an error that could occur when a **% Adj** is defined and then applied within **Bill Adjustments**

New feature details

MEPEU-2378 – Allow users to specify a database to use for temporary data

An advanced configuration option has been added to allow a specific database to be used for temporary data where a specific IT policy precludes access to the default SQL 'tempdb'.

1. A new database should be created within the same SQL instance as the main database with the appropriate permissions
2. The 'AmtechServer.config' file needs to be located and a new line added:
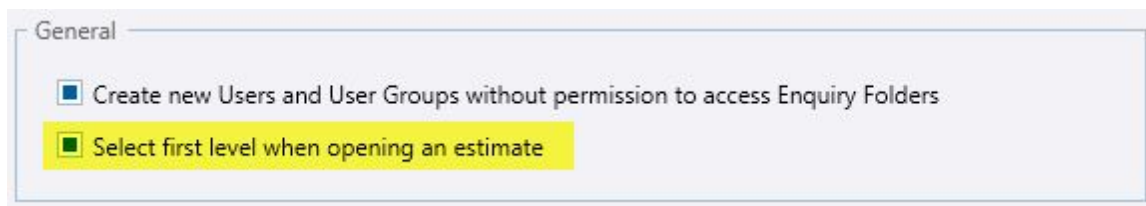   - TempDatabaseName="*Database Name created in step 1*"

NOTE: The IIS service will need to be restarted for the change to take affect.

New feature details

MEPEU-2236 – Default to first level when opening an Estimate

When opening an estimate, the last level you had selected within the Job Structure of that estimate is automatically selected. This may cause a delay in opening the estimate if you had the 'All Items' option selected when you last saved and closed the estimate as every item then has to be loaded into the view.

A new setting has been created which will force the first level under 'All Items' to be selected when opening an estimate if it was saved and closed on 'All Items'. This option may be set by navigating from the Home screen to **File / Settings / Enquiry Options.**

Legal notices

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Release notice

This is the November 2016 release (Revision A) of the Release Notes. It applies to version 2.2.1 of the Estimating XG software.