

RELEASE NOTES ESTIMATING XG

RELEASE INFORMATION

This document is for Build 2.1.0.167 of XG, build date 29/04/2016. This release note is for the following components only:

- XG Framework
- XG Common
- XG Estimating
- XG Reporting (related to XG Estimating)

INCLUDED IN BUILD 167

The following items have been included or updated since the last release.

BUG FIXES

ID	DESCRIPTION
MEPEU-1625	Security Improvements – The ‘Settings’, ‘System Maintenance’, ‘Backup’, ‘Import’ and ‘Export’ option from the ‘File’ menu on the home screen are now only available to users who are members of the ‘Administrators’ permission group
MEPEU-1408	Takeoff – Additional fixes to resolve an ‘Out of memory’ error when performing a batch update

INCLUDED IN BUILD 163

ENHANCEMENTS AND NEW FEATURES

ID	DESCRIPTION
MEPEU-1446	General – A new setting has been added (Settings -> General -> Server Settings) to allow a network administrative user’s details to be stored, these user credentials will then be used to apply any XG Program Updates
MEPEU-1343	Tender – A new option has been added to hide lines with zero values
MEPEU-1316	Analysis Reports – The Cost and Sell report has a new grouping ‘Cost Types’ that shows ALL cost types used on the Estimate, previously this could only be reported on separately by: Materials, Labour or Subcontract Cost Types
MEPEU-1215	Takeoff – The takeoff Import routine now allows the level discipline to be included and mapped
MEPEU-1199	Takeoff – The ‘Search and Replace’ option now supports selection to choose both find and replace items from the Speed Menu as well as Product Search
MEPEU-1113	Administration – New filter options have been added for product net price details
MEPEU-967	Tender – When launching tender users are now informed of labour hours changes since the last time the routine was run

BUG FIXES

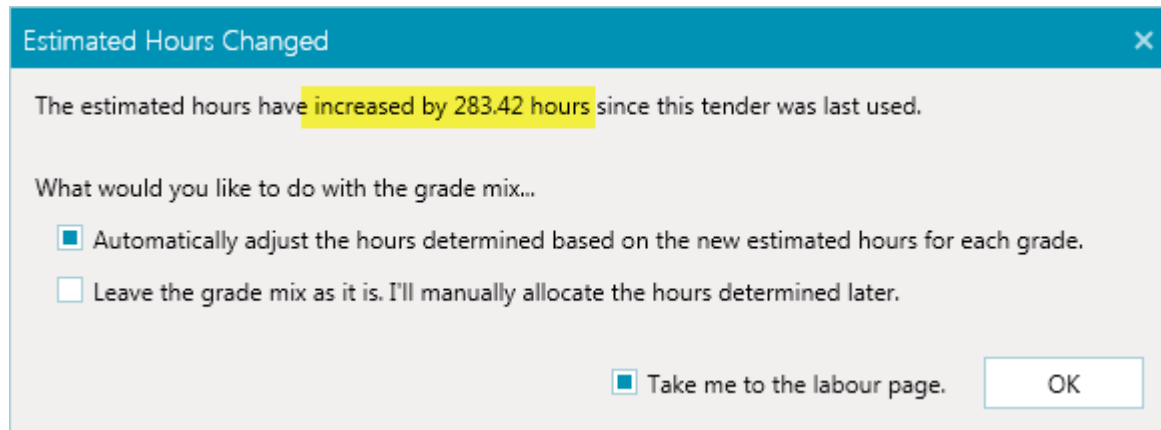
ID	DESCRIPTION
MEPEU-1542	General – Rectified an issue where users were unable to add a related item to a kit, recursive message displayed
MEPEU-1473	Enquiries – Resolved an issue where deleting an Enquiry folder moved Enquiries to incorrect folder locations
MEPEU-1436	Takeoff – Deleted items no longer reappear within the Search and Replace screen if the ‘Show Related Items’ option is selected
MEPEU-1422	Takeoff – Clicking on the search button when added a direct entry no longer results in an ‘object reference not set to an instance of an object’ error
MEPEU-1421	General – User permission groups are now ordered alphabetically
MEPEU-1411	Reports – Level multipliers are now displayed on ‘Totals’ reports
MEPEU-1408	Takeoff - Resolved an ‘Out of memory’ error when performing a batch update
MEPEU-1406	General – Resolved an ‘Out of memory’ error when importing estimates
MEPEU-1382	Enquiry – The default folder structure is now created within new enquiries
MEPEU-1269	Administration – Applying a filter doesn’t reset your current position in the Products grid
MEPEU-1230	Takeoff – Batch Update no longer incorrectly updates labour on kits when those items are flagged to be overridden
MEPEU-1191	Takeoff – Regulated prices on database items are now correctly displayed
MEPEU-1159	Takeoff – The takeoff import routine now imports repeated levels

New Feature Datasheet

Software: Estimating XG
Version Introduced: 2.1.0.163
Date Introduced: 15th April 2016
Jira ID (s): MEPEU-967

Estimating XG – Tender – Hours Changed

If the Takeoff hours of an estimate have been amended since the Tender routine was last launched the 'Estimated Hours Changed' message now shows the value of increase or decrease to better aid the required decision.



New Feature Datasheet

Software: Estimating XG
Version Introduced: 2.1.0.163
Date Introduced: 15th April 2016
Jira ID (s): MEPEU-1113

Estimating XG – Administration Net Price Filters

Additional filter options have been added to the Products option within Administration to allow the Supplier detail net prices to be filtered.

These new fields will only appear within the filterable options if a supplier has been selected in the 'Supplier Details' ribbon bar option, the filterable fields are:

Supplier Trade Price

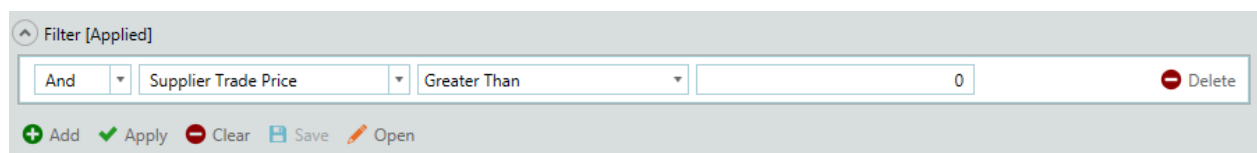
Net Price/Discount %

Expiry Date

Item Code

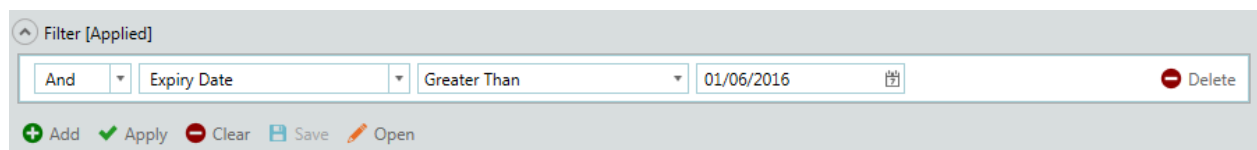
Example of use:

I wish to see all products that have a Supplier Net Price defined.



The screenshot shows a filter bar with the following configuration: 'And' (dropdown), 'Supplier Trade Price' (dropdown), 'Greater Than' (dropdown), and a text input field containing '0'. A 'Delete' button is on the right. Below the filter bar are icons for '+ Add', '✓ Apply', '✖ Clear', '💾 Save', and '🔗 Open'.

I wish to see all items with an expiry date greater than 01/06/2016.



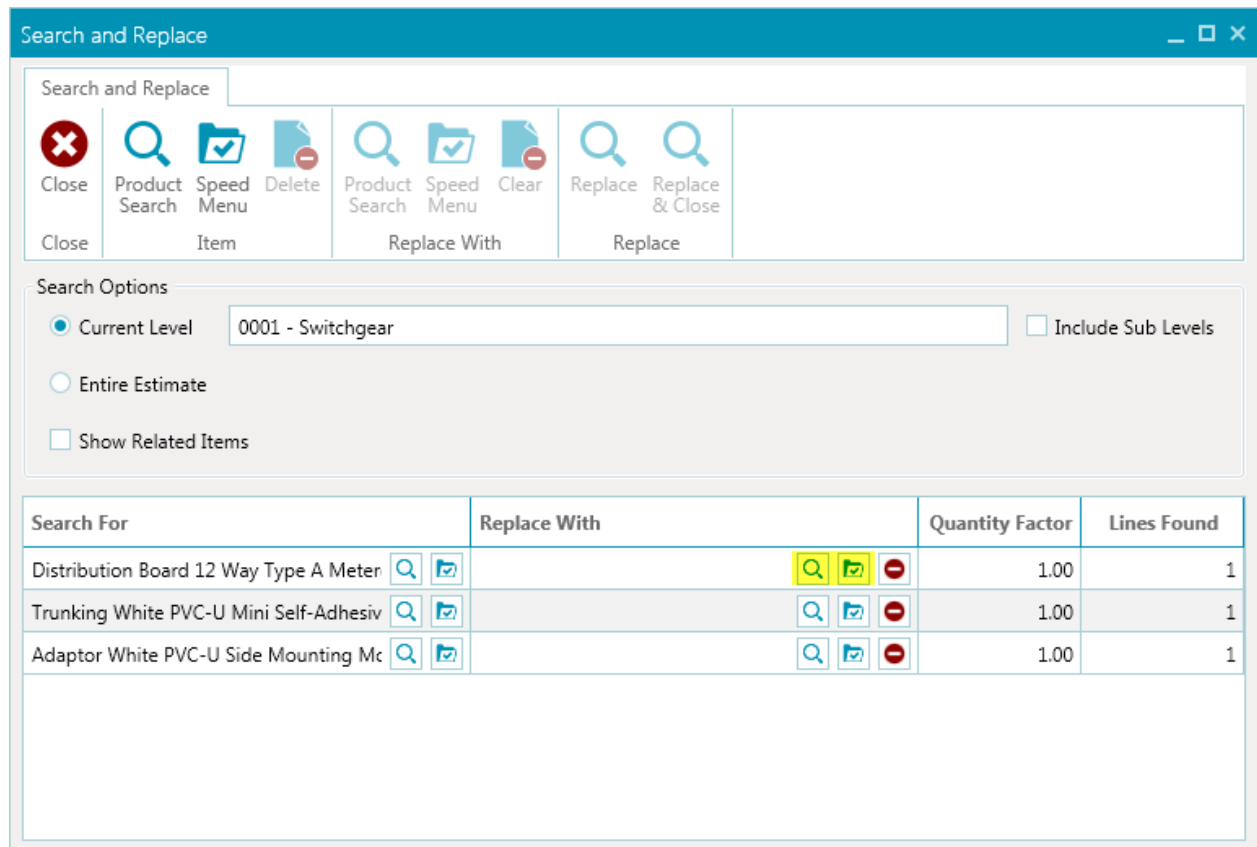
The screenshot shows a filter bar with the following configuration: 'And' (dropdown), 'Expiry Date' (dropdown), 'Greater Than' (dropdown), and a date input field containing '01/06/2016'. A 'Delete' button is on the right. Below the filter bar are icons for '+ Add', '✓ Apply', '✖ Clear', '💾 Save', and '🔗 Open'.

New Feature Datasheet

Software: Estimating XG
 Version Introduced: 2.1.0.163
 Date Introduced: 15th April 2016
 Jira ID (s): MEPEU-1199

Estimating XG – Search and Replace

The Search and Replace option within Takeoff has been enhanced to allow items to be selected from either Product Search or via the Speed Menu for each item.

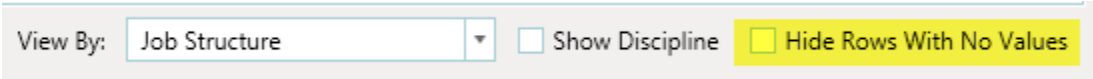


New Feature Datasheet

Software: Estimating XG
Version Introduced: 2.1.0.163
Date Introduced: 15th April 2016
Jira ID (s): MEPEU-1343

Estimating XG – Tender Hide Zero Value Lines

A new option has been added to both the Initial Values and Selling Totals screens within the Tender routine, when selected any row within the current view that is totally zero will be hidden.



View By: Job Structure Show Discipline Hide Rows With No Values

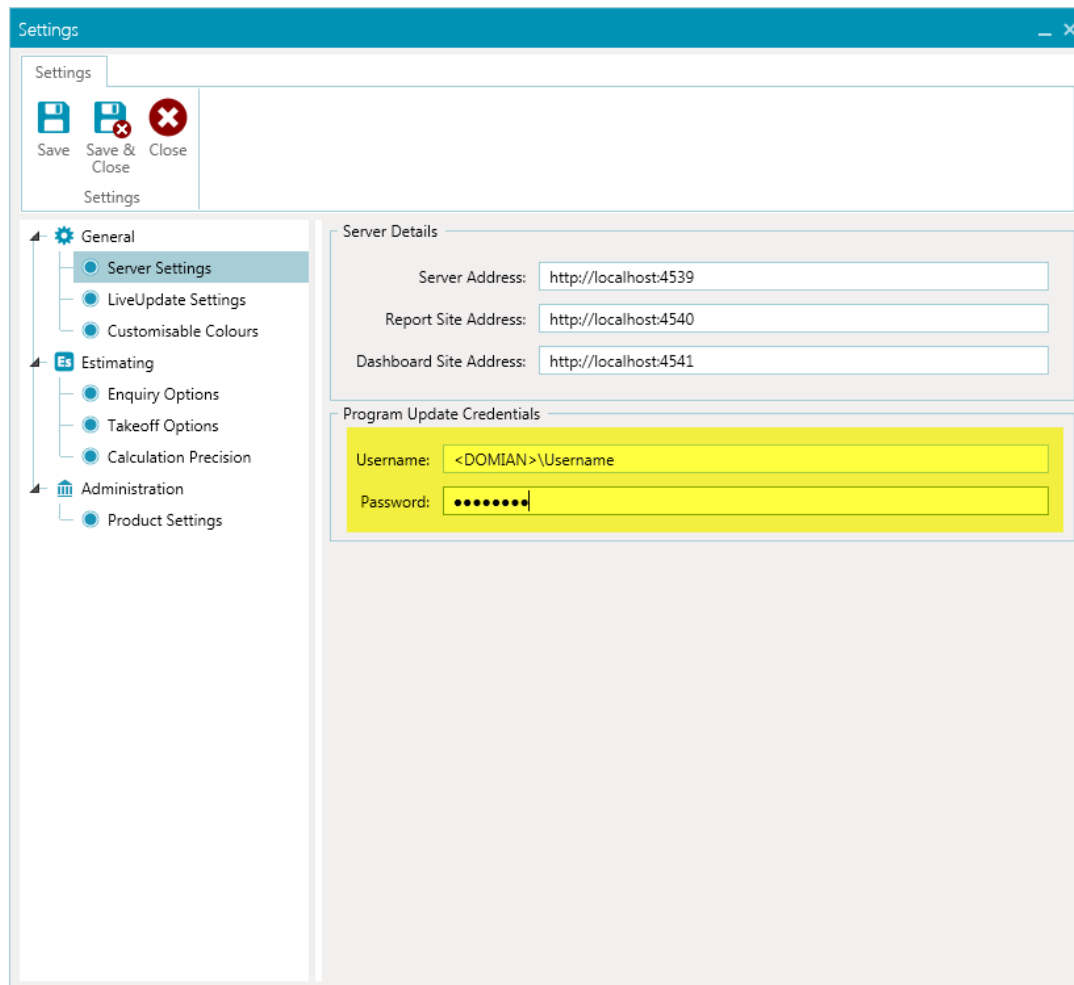
New Feature Datasheet

Software: Estimating XG
Version Introduced: 2.1.0.163
Date Introduced: 15th April 2016
Jira ID (s): MEPEU-1446

Estimating XG – Program Update User Credentials

A new setting has been added so that a Network Administrators user credentials can be stored and applied whilst running XG Program Updates. This should minimise the need to specifically log in to a PC as a Network Administrator to apply program updates.

To configure this option you will need to navigate to *File -> Settings -> General -> Server Settings* and define the appropriate details within the 'Program Update Credentials' area.



NOTE: These details are stored centrally and therefore only need to be defined on one PC per system company.