

ContractMaster

SOFTWARE

This document contains summary information on new features, late-breaking product information, updates, and troubleshooting tips not covered in the Trimble® ContractMaster documentation.

Introduction

These release notes describe the features and enhancements that are new in version 3000.0.6.81 of the ContractMaster, for the following components only:

- ContractMaster
- Enterprise Estimating
- Enterprise Procurement
- Enterprise Contract Management
- Enterprise QuoteMaster
- Enterprise ToolsMaster

For further support information, go to <http://mep.trimble.co.uk/support>.

New features and changes

The improvements that have been made to the ContractMaster software are summarised in the following table.

Upgrade procedure

Updates will be made available through Customer Services.

Version: 3000.0.6
Year: 2017
Month: December

Summary of features and changes

NEW FEATURES		
ID	Description	Area
MEPCM-81	Alter the title of the requisition email to make it easier to trace	Requisitions
MEPCM-104	Add validation to the Material, Labour and Subcontract fields	Variations
MEPCM-587	Option to be able to create revisions of existing variations	Variations
MEPCM-1120	Add a feature to remove any commodity codes, product ranges, manufacturers, etc. that are no longer active	Central Maintenance
MEPCM-1151	Net Price deletion routine	Central Maintenance
MEPCM-1295	Added a new 'Category Maintenance' permission	ToolsMaster
MEPCM-1303	Prelim description increased to 50 characters	Central Maintenance / Tender

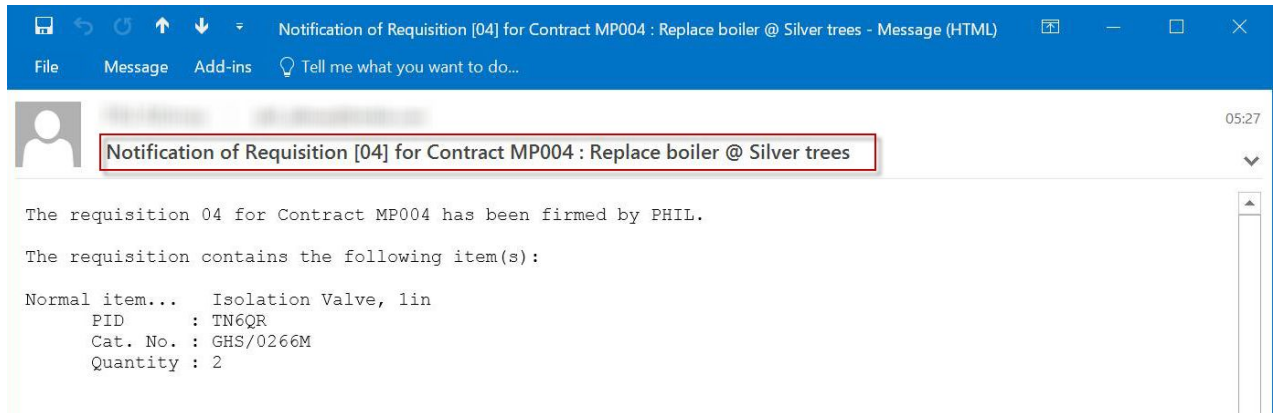
BUG FIXES		
ID	Description	Area
MEPCM-318	Procurement quantities are now correctly updated if amended in a posted Daywork	Procurement
MEPCM-601	Resolved an issue that could result in a discounted price being added to a Purchase Order when a net price is defined against the product	Procurement
MEPCM-1147	The 'Size' is now correctly displayed on the byproduct confirmation screen	Takeoff
MEPCM-1139	The Special screen Incremental search now works correctly	Takeoff
MEPCM-1272	When creating a View in the Product Library the UOM field is correctly named	Central Maintenance
MEPCM-1274	Resolved an issue that could result in a company name not displaying correctly when added as a contact to an Enquiry	Enquiries
MEPCM-1276	When adding a Special the Material value is now correctly displayed in the grid	Variations

MEPCM-1292	The tool Issue Date / Time are now displayed correctly	ToolsMaster
MEPCM-1293	Cost Heads can now be correctly assigned to a tool	ToolsMaster
MEPCM-1297	Resolved a refresh issue on the Tools grid	ToolsMaster
MEPCM-1300	Selecting the 'Only show staff with tools' option no longer causes an error	ToolsMaster
MEPCM-1311	Resolved an issue where Prelim Headers were not correctly displayed on the Tender Reports	Tender

New feature details

MEPCM-81 – Requisition Email Title

The confirmation email (if set up in Options -> Environment) now includes the Contract ID and Description so that they can be more easily identified.

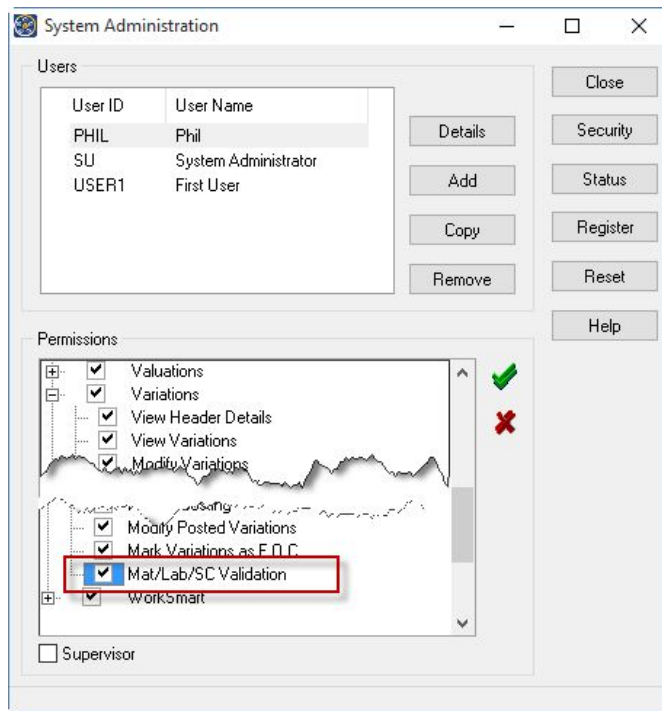


New feature details

MEPCM-104 – Material / Labour / Subcontractor Validation in Variations

A new feature has been added to Variation to bring it into line with Estimating Takeoff. This feature allows the user adding items into a variation to see and set a validation status for Material, Labour and Subcontract (M/L/S) values.

A new permission has been added to allow users to Validate M/L/S rates in a Variation



Within the Variation takeoff *Client Schedule* items added will automatically show as 'Valid' against each of the M/L/S rates. *Star Rated* items will be set according to their corresponding status within the Product Library and may then be updated within the Variation takeoff screen.

Description	Catalogue Number	Size	Quantity	Pref Discount	Extra Disc. % Compound	Material Cost	Material Ext	M	Labour Hours	Ext. Hours	Labour Rate	Labour Cost	Labour Ext.	L	Grade	Subcon. Cost	Subcon. Ext.	S	Net Rate
Tray, Cable Heavy Duty, Pre-Galvanised Steel	SRFL75PG	75mmx3m	100.000	0.000	0.000	£57.96	£5796.00	V	0.216	21.600	£10.37	£2.24	£224.00	V		£0.00	£0.00	V	£60.20
Tray, Cable Heavy Duty, Pre-Galvanised Steel	SRFL150PG	150mmx3m	500.000	0.000	0.000	£66.36	£33180.00	V	0.316	158.000	£10.37	£3.28	£1640.00	V		£0.00	£0.00	V	£69.64
Bend, 45Deg Flat, Pre-Galvanised Steel	SRFB7545PG	75mm	600.000	0.000	0.000	£194.26	£116556.00	V	0.200	120.000	£10.37	£2.07	£1242.00	V		£0.00	£0.00	V	£196.33
Bend, 90Deg Flat, Pre-Galvanised Steel	SRFB759PG	75mm	700.000	0.000	0.000	£192.32	£134624.00	V	0.200	140.000	£10.37	£2.07	£1449.00	V		£0.00	£0.00	V	£194.39
Elbow, 90Deg Mited SDR11 Electrofusion, PE100 ProFuse Blue	125PR12P	125mm	10.000	0.000	0.000	£0.00	£0.00	U	0.400	4.000	£10.37	£4.15	£41.50	U		£0.00	£0.00	V	£4.15

The same 'traffic light' system that is within Estimating takeoff has been employed to give a visual indicator.

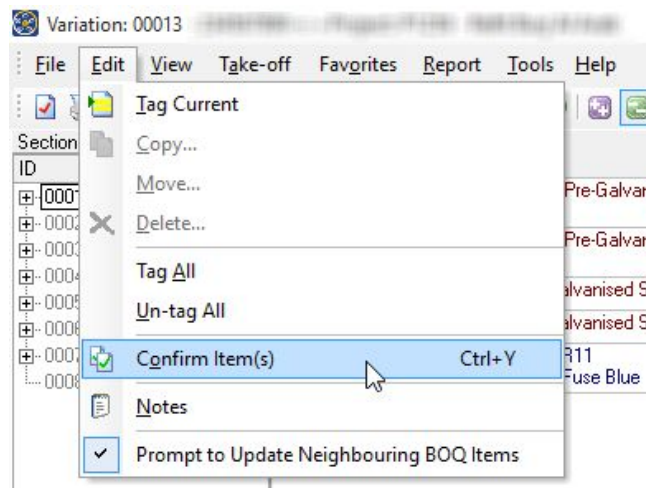
- Green = All items are V or C
- Amber = At least 1 item is V or C
- Red = No items are V or C

The Valid options are:

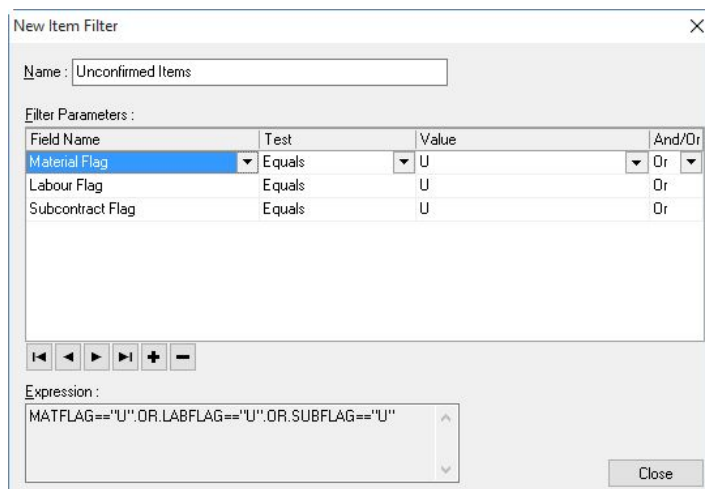
Code	Description	Meaning
V	Valid	The item is from the Client Schedule or it is a Star Rated item value that has been marked as Valid by a database administrator
C	Confirmed	The value has been marked as correct by the user
U	Unconfirmed	The value has not been checked

A status may be changed by either:

1. individually by clicking into the relevant field within the grid and selecting one of the 3 options from the dropdown
2. From the 'Edit' menu (Shown below). This option will set all 3 statuses for the selected line



The status fields have been made available to the filters option to allow their inclusion in a filter.

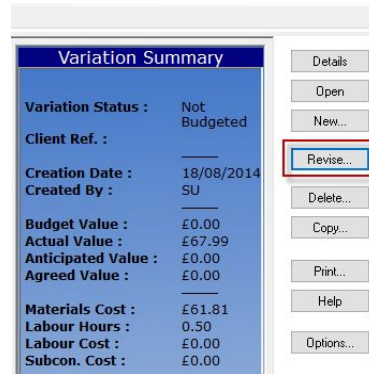


New feature details

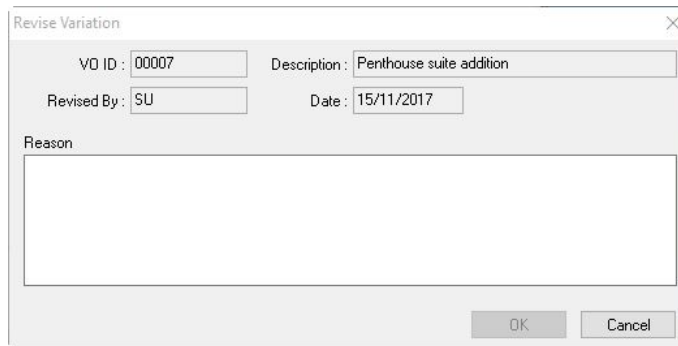
MEPCM-587 – Revise a Variation

You can now revise an existing variation. Creating a revision will create a copy of the original that can be edited and will supersede the variation it was created from.

To create a revision you will need to select the Variation you want to create the revision for and then click the Revise button.



When revising a variation you must add a reason, this will give an audit trail for future use.



Once a variation has been revised a revision number will be displayed in the list, only the latest revision may be posted.

The screenshot shows a table with the following columns: ID, Rev., and Description. The table contains the following data:

ID	Rev.	Description
E 00001		Extra Sockets
E 00002		Reception desk lighting
E 00003		Concourse lighting
E 00004		Concourse lighting #2
E 00005		Restaurant kitchen prep area
E 00006		15th Floor Common Area additions
E 00007		Penthouse suite addition
E 00007	01	Penthouse suite addition
E 00008		Plinth Lighting
E 00009		Sky Cafe
E 00009	01	Sky Cafe
E 00009	02	Sky Cafe
E 00010		Car park 1A alterations

New feature details

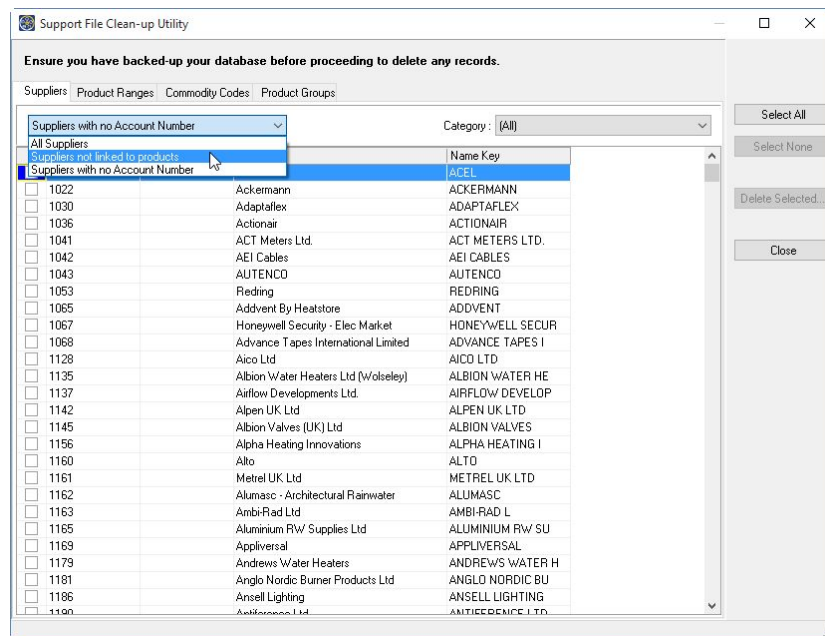
MEPCM-1120 – Product Support Files Clean-up

As you pricing database ages and weekly updates are applied certain supporting data may no longer be required. A new routine to clean up data in the Product Support Files has been added. This will allow you to remove any Supplier, Product Ranges, Commodity Codes and Product Groups that are no longer used or are no longer required.

NOTE: A backup of the data should always be taken prior to using these option.

To open this routine navigate to: Central Maintenance -> Product Support Files -> Clean-up

Suppliers



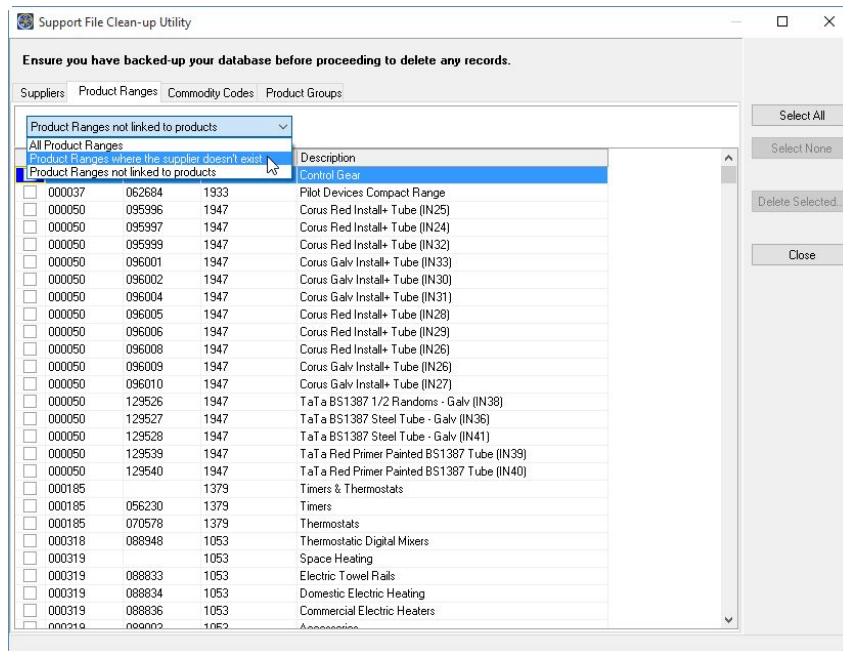
When cleaning up the Supplier list you may select:

- All Suppliers
- Suppliers not linked to products
- Suppliers with no Account Number

These options can be selected in conjunction with a Supplier Category.

To delete suppliers you can either use the Select All button or manually select suppliers by ticking them and then click the 'Delete Selected' button.

Product Ranges

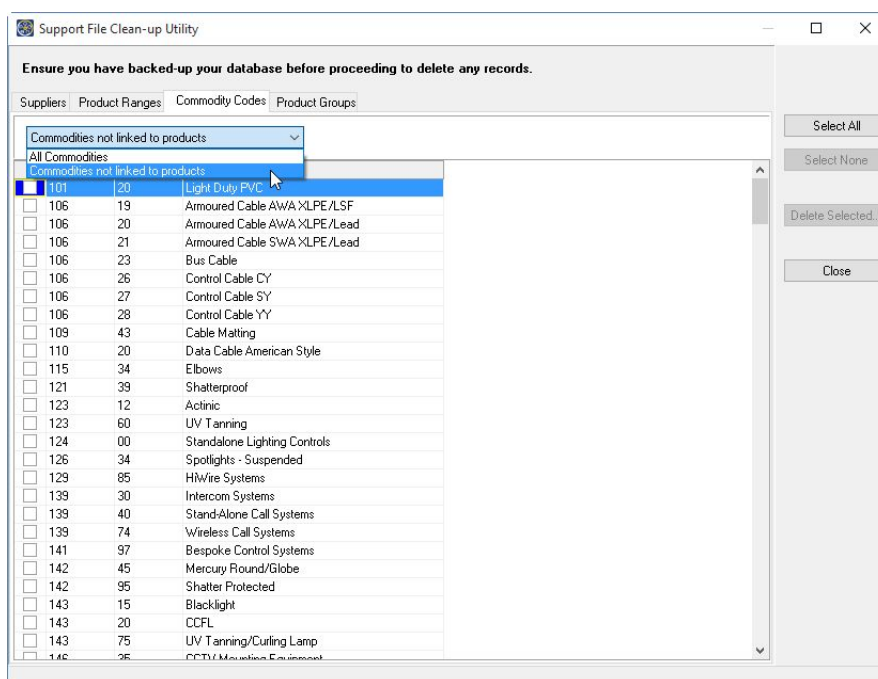


When cleaning up the Product Range list you may select:

- All Product Ranges
- Product Ranges where the supplier doesn't exist
- Product Ranges not linked to Products

To delete Product Ranges you can either use the Select All button or manually select a range by ticking them and then click the 'Delete Selected' button.

Commodity Codes

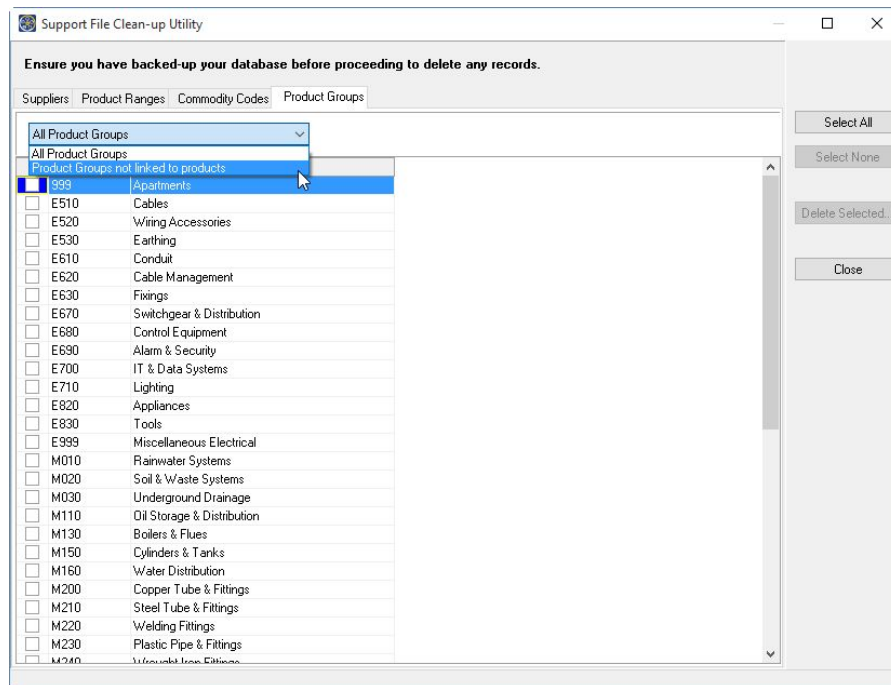


When cleaning up the Commodity Codes list you may select:

- All Commodities
- Commodities not linked to Products

To delete Commodity Codes you can either use the Select All button or manually select a range by ticking them and then click the 'Delete Selected' button.

Product Groups



When cleaning up the Product Groups list you may select:

- All Product Groups
- Product Groups not linked to Products

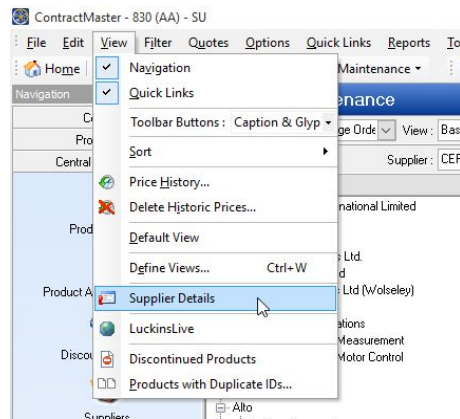
To delete Product Groups you can either use the Select All button or manually select a range by ticking them and then click the 'Delete Selected' button.

New feature details

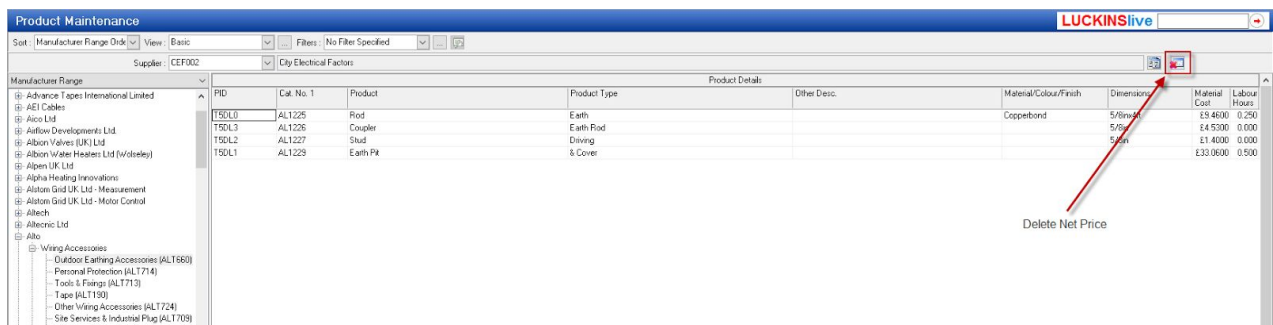
MEPCM-1151 – Net Price Deletion Routine

Net prices that have been previously defined against database items may now be selectively deleted should they expire.

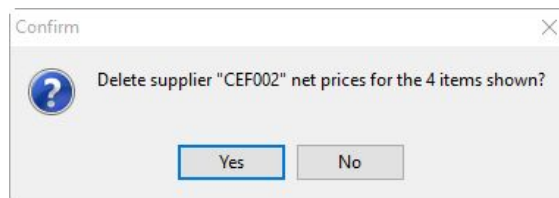
To delete net prices navigate to: Central Maintenance -> Product Library and open the Supplier Details panel by clicking the toolbar button or selecting the Supplier Details option from the View dropdown menu.



Once you have selected the supplier you can either select 'All Products' in the structure tree or select a specific Manufacturer / Major Range / Minor Range to delete from. Once the selection has been made you will need to click the 'Delete Net Price' button.



A confirmation screen will then be displayed showing how many products will be affected.



To proceed select the 'Yes' button

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Release notice

This is the December 2017 release (Revision A) of the Release Notes. It applies to version 3000.0.6.81 of the ContractMaster software.